

Nola: Later-free ghost state for verifying termination in Iris

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Joint work w/ Takeshi Tsukada Chiba University

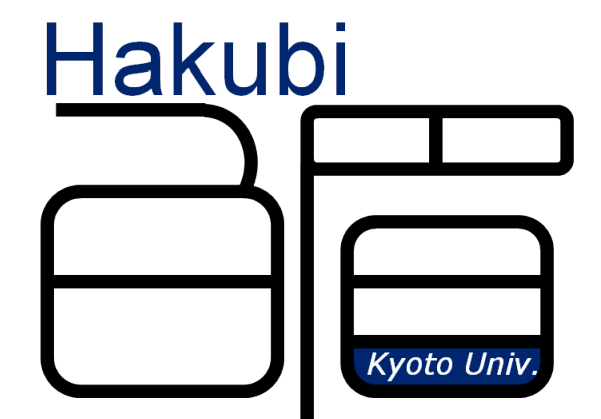
June 2, 2025 — Iris Workshop 2025 @ Inria, Paris

Brief self-introduction



◆ Yusuke Matsushita 松下 祐介

- ▶ Software scientist, loves **Rust**
 - Assistant Prof. at KyotoU
- ▶ My past work:



RustHorn

Senior thesis '19
ESOP '20 & TOPLAS '21

Rust's borrows made
“pure” by prophecies

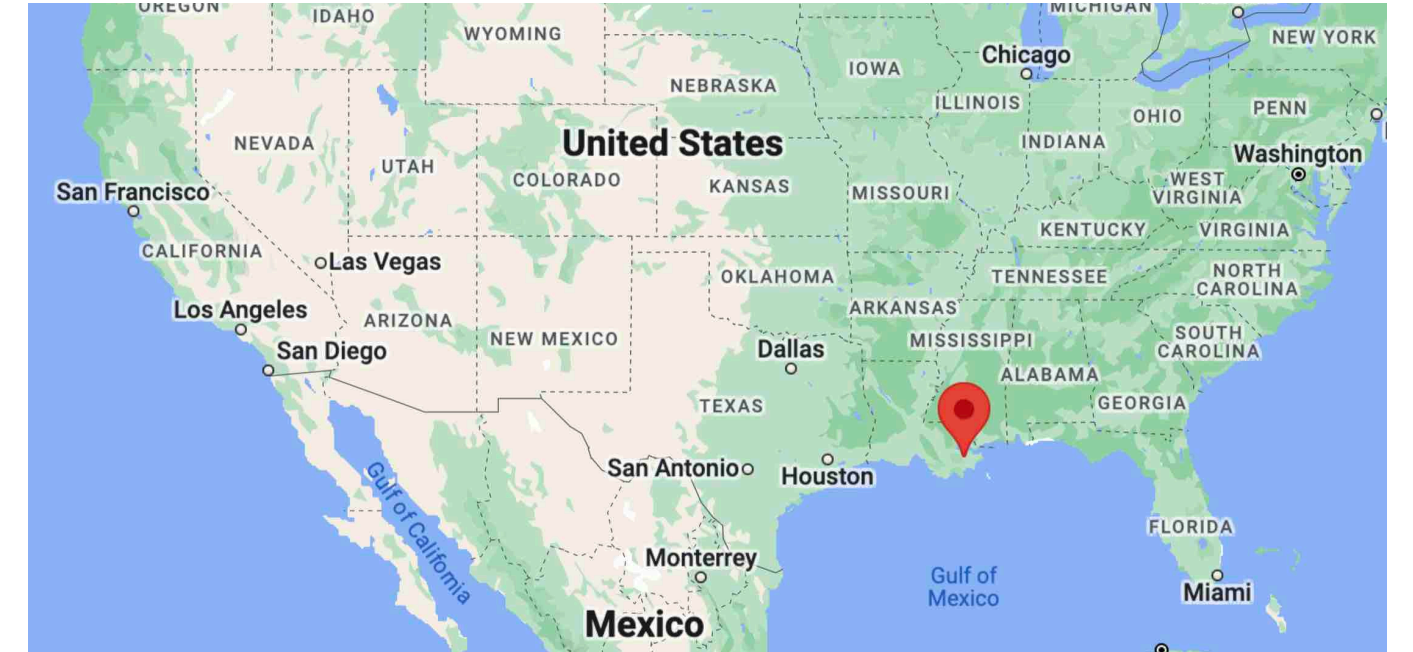


RustHornBelt

Master's thesis '21
PLDI '22

Internship at Derek's
group, Extends RustBelt

POPL 2020 @ New Orleans, a.k.a. NOLA



◆ **Later-free** shared mutable state in separation logic

- ▶ Higher-order ghost state, but clears the notorious **later** ▶

- Great for **termination** & **liveness** verification
- Refines Iris's **invariants** $\boxed{\triangleright P}$ & RustBelt's **borrow**s $\&^\alpha \triangleright P$

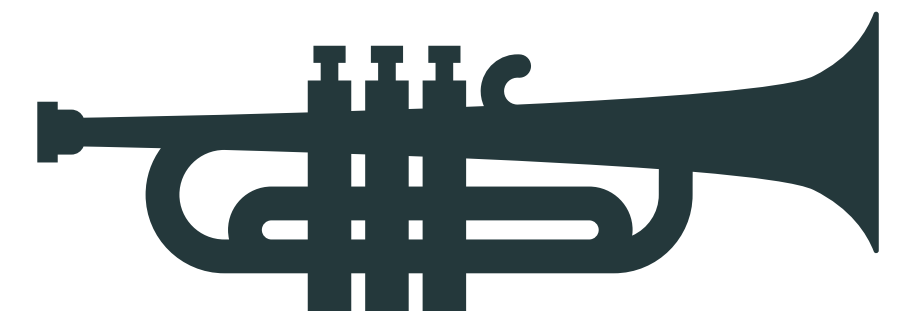
Ir/s



- ▶ Key idea: **Custom syntax** $P \in Fml$ for SL formulas

No later

- **Extensible** & **Semantic** SL props under later



- ▶ Case study: **RustHalt**, revised RustHornBelt

- ▶ **Fully mechanized** as a **library** of **Iris**



github.com/hopv/nola



On my GitHub pages

Why Nola?

Termination verification *should* be easy

✦ Meta-logic induction & composition should work

- And that's the case for **traditional separation logic**

Example 1 **fn** decrloop(r) { **if** *r > 0 { *r = *r - 1; decrloop(r) } }

Total correctness $\forall n \in \mathbb{N}. \left[r \mapsto n \right] \text{decrloop}(r) \left[\lambda_. r \mapsto 0 \right]$

Proof. **Induction** in the **meta-logic** (e.g., Rocq) Case $n = 0 \leftarrow$ Case $n = 1$
 \leftarrow Case $n = 2 \leftarrow \dots$

Example 2 $\left[r \mapsto v \right] * r = \text{ndnat}; \text{decrloop}(r) \left[\lambda_. r \mapsto 0 \right]$

Unbounded termination

Proof. Composition of the former and the rule $\left[\top \right] \text{ndnat} \left[\lambda v. v \in \mathbb{N} \right]$

Question

**What about
shared mutable state?**

Traditional SL: Mutable state is **not sharable**

$$\cancel{\ell \mapsto v \Rightarrow \ell \mapsto v * \ell \mapsto v}$$

Invariants: Shared mutable state

◆ **Invariant** \boxed{P} : Roughly, the situation P always holds

► **Mutable** state **shared** across threads etc.

- Key of **Iris** [Jung+ '15], Typical **higher-order ghost state**

Logical state that depends on SL assertions

Shared mutable ref $r : \text{ref bool} \triangleq \boxed{r \mapsto \text{true} \vee r \mapsto \text{false}}$

$r : \text{ref bool}$

$r : \text{ref bool}$

$r \mapsto \text{true} \vee$
 $r \mapsto \text{false}$

$\boxed{\top} \text{ ref true } [\lambda r. \boxed{r \mapsto \text{true} \vee r \mapsto \text{false}}]$

$\boxed{r \mapsto \text{true} \vee r \mapsto \text{false}} * r = \text{false} \boxed{\top}$

$\boxed{r \mapsto \text{true} \vee r \mapsto \text{false}} * r [\lambda v. v = \text{true} \vee v = \text{false}]$

Even **nested** ref!

$r : \text{ref (ref bool)} \triangleq \boxed{\exists s. r \mapsto s * (s : \text{ref bool})}$

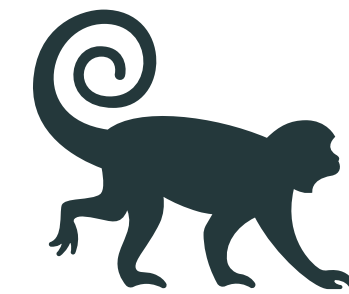
Sad news: Naive later-free invariant is unsound

- ◆ Naive rule causes unsound “infinite loops” in logic

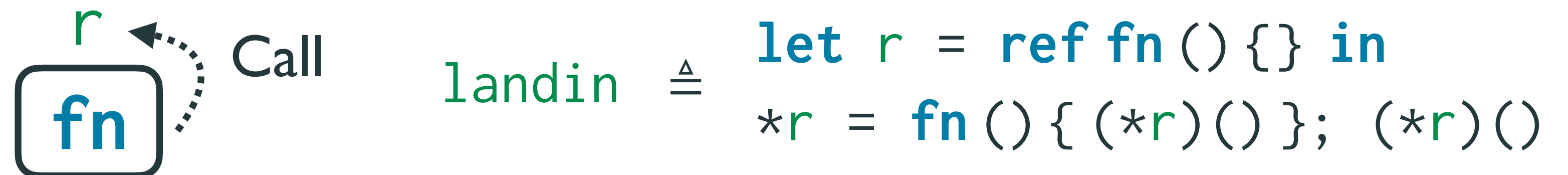
Naive access rule

$$\frac{[P * Q] \text{ ae } [\lambda v. P * \Psi v]}{[\boxed{P} * Q] \text{ ae } [\Psi]}$$

↓



Paradox Landin's knot: **Loop** by a **shared mutable** ref of a **closure**



With the naive access rule, we can **wrongly** prove $[\top] \text{ landin } [\top]$

Proof. Via an **invariant** with a **Hoare triple** $\boxed{\exists f. r \mapsto f * [\top] f() [\top]}$

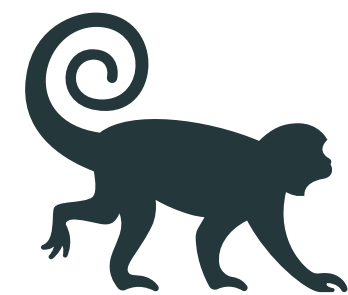
Existing approach: Later

◆ Weakened invariant $\boxed{\triangleright P}$: The situation $\triangleright P$ always holds

- ▶ **Later** modality \triangleright : “Holds one index later” [Nakano '00]
- For **soundness**, Notorious **obstacle** of verification in **Iris**

$$\frac{[P * Q] \text{ ae } [\lambda v. P * \Psi v]}{[\boxed{P} * Q] \text{ ae } [\Psi]}$$

Naive but **unsound**



$$\frac{[\triangleright P * Q] \text{ ae } [\lambda v. \triangleright P * \Psi v]}{[\boxed{\triangleright P} * Q] \text{ ae } [\Psi]}$$

Sound but **weakened**

Ir^{*}/s

Problem about later

◆ **Laters** \triangleright are in the way

- ▶ Very basic SL props like $\ell \mapsto v$ are **timeless** $\triangleright P \equiv P$ (up to \diamond)
- ▶ But many SL props, including **invariants** $\boxed{\triangleright P}$, are **not timeless**
- ▶ **Later** \triangleright **blocks access** to esp. inside of **nested refs**

$$r : \text{ref} (\text{ref bool}) \triangleq \boxed{\triangleright \exists s. r \mapsto s * (s : \text{ref bool})}$$

$$[r : \text{ref} (\text{ref bool})] * r [\lambda s. \triangleright (s : \text{ref bool})]$$

Blocks access!



Existing workaround & Its limitation

- ◆ **Step-indexing:** Tie program steps with laterers ▶

$$\frac{e \hookrightarrow e' \quad \{P\} e' \{\Psi\}}{\{\triangleright P\} e \{\Psi\}}$$

Wait for one program step,
then you can strip off one later

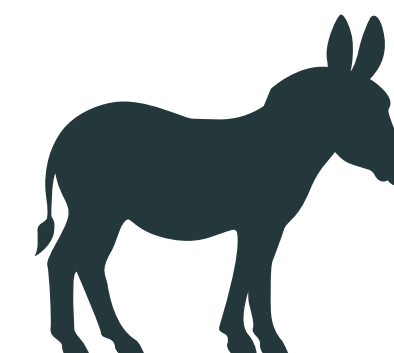
- ◆ Does not work well in **termination** verification

Paradox

Step-indexing on **total** Hoare triple $\frac{e \hookrightarrow e' \quad [P] e' [\Psi]}{[\triangleright P] e [\Psi]}$

lets you **wrongly** prove $[\top] \text{loop} [\perp]$ under $\text{loop} \hookrightarrow \text{loop}$

Proof. By Löb induction $\frac{\triangleright P \Rightarrow P}{P}$



Recent approaches to termination & liveness

1. Give up invariants on non-timeless propositions

- ▶ Many recent SLs for **advanced liveness properties**:
Simuliris [Gäher+ '22], CCR [Song+ '23], Fairness Logic [Lee+ '23], etc.

2. Finitely bound program steps [Mevel+ '19]

- ▶ **Bounded** termination $\$n$, not genuine liveness



3. Use transfinite step-indexing [Spies+ '21]

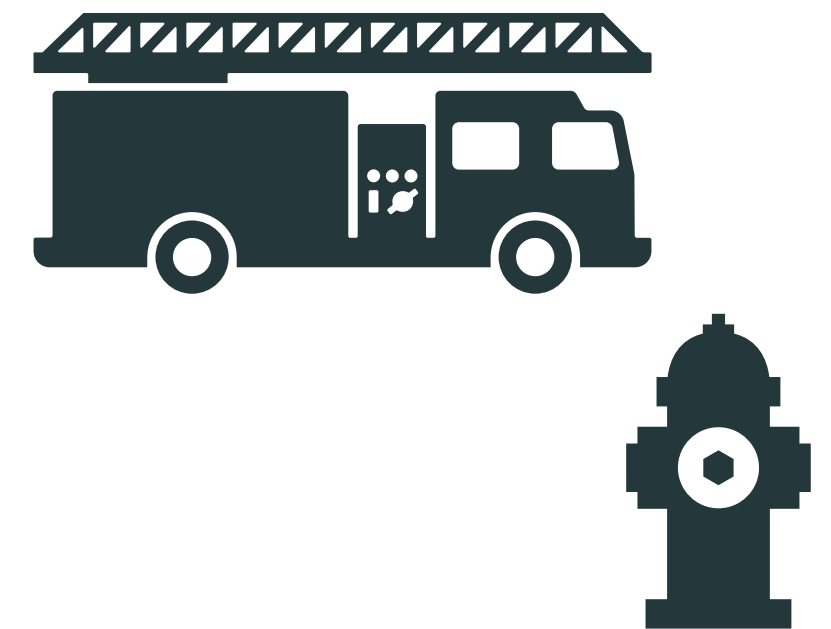
- ▶ Still need to transfinitely **bound** program steps $\$ \alpha$
- ▶ **Lose** good properties of later $\triangleright (P * Q) \Leftrightarrow \triangleright P * \triangleright Q$

Used by, e.g.,
RustBelt's lifetime logic

Goal: Natural & modular liveness verification

✦ Verify **liveness** naturally for **shared mutable state**

- ▶ Want to use natural **meta-logic induction**
 - Strong **composability** of proof, **No bounding**
- ▶ **Sound later-free higher-order ghost state**
 - **Invariants** over **closures** etc. should be handled with care, due to Landin's knot paradox
 - But **nested invariants** should **not** suffer from the later



Is that even possible?

Solution, Nola

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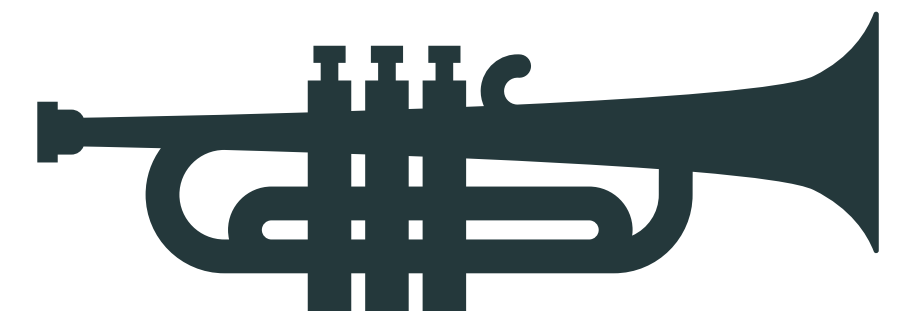
Ir/s



- ▶ Key idea: **Custom syntax** $P \in Fml$ for SL formulas

No later

- **Extensible & Semantic** SL props under later



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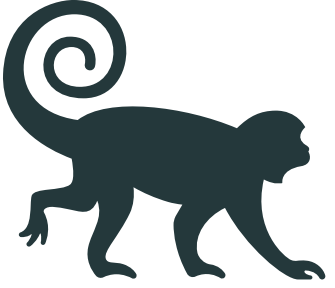


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Key idea: Custom syntax for SL formulas

◆ Custom syntax Fml & semantics $\llbracket \cdot \rrbracket$ for SL formulas

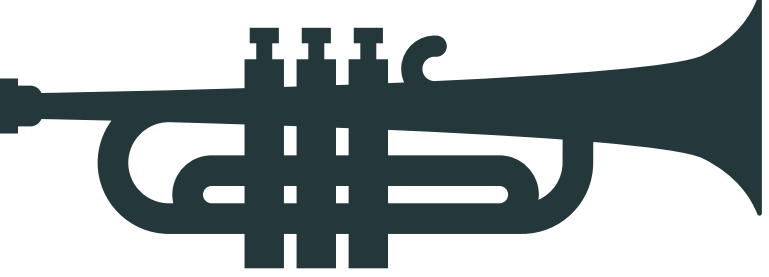
- ▶ Intuitively, $\llbracket \cdot \rrbracket : Fml \rightarrow iProp$ is **well-behaved** substitute for \triangleright
 - So many SL props become “**timeless**” under well-designed $\llbracket \cdot \rrbracket$



$$\frac{[P * Q] \text{ ae } [\lambda v. P * \Psi v]}{[\boxed{P} * Q] \text{ ae } [\Psi]}$$



$$\text{Ir/s} \frac{[\triangleright P * Q] \text{ ae } [\lambda v. \triangleright P * \Psi v]}{[\boxed{\triangleright P} * Q] \text{ ae } [\Psi]}$$



$$\frac{[\llbracket P \rrbracket * Q] \text{ ae } [\lambda v. \llbracket P \rrbracket * \Psi v]^{\text{Winv } \llbracket \cdot \rrbracket}}{[\boxed{\llbracket P \rrbracket} * Q] \text{ ae } [\Psi]^{\text{Winv } \llbracket \cdot \rrbracket}} \quad \begin{array}{l} P \in Fml \\ \llbracket \cdot \rrbracket : Fml \rightarrow iProp \end{array}$$

Power of SL formulas

◆ SL formulas can be really **expressive & semantic**

E.g., $Fml \ni P, Q ::=_{\nu, \mu} P * Q \mid P -* Q \mid P \vee Q \mid \forall_A \Phi \mid \exists_A \Phi$

$\mid \phi \ (\phi \in Prop) \mid \mathbf{r} \mapsto \mathbf{v} \mid \boxed{P} \ (P \in_{\nu} Fml) \mid \checkmark \hat{P} \ (\hat{P} \in \blacktriangleright iProp)$

Non-monotone $\llbracket P -* Q \rrbracket \triangleq \llbracket P \rrbracket -* \llbracket Q \rrbracket$

$\llbracket \forall \Phi \rrbracket \triangleq \forall a. \llbracket \Phi a \rrbracket$
HOAS

$\llbracket \boxed{P} \rrbracket \triangleq \boxed{P} + \text{No later!} + \text{Productivity}$

Any **semantic** SL props under later!

$\llbracket \checkmark \hat{P} \rrbracket \triangleq \checkmark \hat{P} \quad \blacktriangleright P \triangleq \checkmark \text{next } P$
 $\checkmark \text{next } P \triangleq \blacktriangleright P$

◆ SL formulas can even be **extensible**

- By **parameterizing** over the constructors, just like iProp's Σ

Later-free access to nested refs

- ◆ With Nola, we can go inside **nested refs w/o later!**
 - ▶ Allows **natural termination verification**

$$r : \text{ref bool} \triangleq \boxed{r \mapsto \text{true} \vee r \mapsto \text{false}}$$

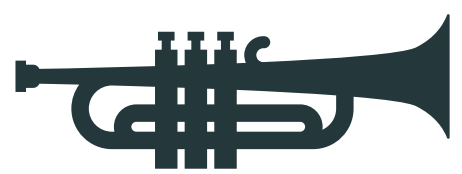
$$r : \text{ref (ref bool)} \triangleq \boxed{\exists s. r \mapsto s * (s : \text{ref bool})}$$

$$\llbracket r : \text{ref (ref bool)} \rrbracket *r \llbracket \lambda s. s : \text{ref bool} \rrbracket^{\text{Winv}} \llbracket \rrbracket$$

Later-free access!

Verification example: Infinite list

◆ **Termination of iteration can be naturally verified**



$$\begin{aligned} \text{list } \Phi \ r &\triangleq \boxed{\Phi \ r} * \\ &\boxed{\exists s. r+1 \mapsto s * \text{list } \Phi \ s} \\ \left[\left[\text{list } \Phi \ r \right] \right] &*(r+1) \\ \left[\lambda s. \left[\text{list } \Phi \ s \right] \right] &\text{Winv } \llbracket \ \rrbracket \end{aligned}$$

$$\begin{aligned} \text{llist } \Phi \ r &\triangleq \boxed{\triangleright \Phi \ r} * \\ &\boxed{\triangleright \exists s. r+1 \mapsto s * \text{llist } \Phi \ s} \\ \left[\text{llist } \Phi \ r \right] &*(r+1) \\ \left[\lambda s. \triangleright \text{llist } \Phi \ s \right] & \end{aligned}$$

Ir/s*

Iteration

```
fn interc(f,c,r) { if *c > 0 {  
    f(r); *c = *c - 1; interc(f,c,*c) } }
```

Termination!
By meta-logic induction

$$\frac{\forall r. \left[\boxed{\Phi \ r} \right] f(r) \left[\top \right] \text{Winv } \llbracket \ \rrbracket}{\left[\left[\text{list } \Phi \ r \right] * c \mapsto n \right] \text{interc}(f,c,r) \left[c \mapsto 0 \right] \text{Winv } \llbracket \ \rrbracket}$$

Custom view shifts & Hoare triples

- ◆ Enable **customizing the world satisfaction**
 - Or the “**mother invariant**” for higher-order ghost state

$$P \Rightarrow^W Q \triangleq P * W \Rightarrow Q * W$$

World satisfactions
can be **combined**

$$\frac{P \Rightarrow^W Q}{P \Rightarrow^{W * W'} Q} \quad \frac{[P] \text{ e } [\Psi]^W}{[P] \text{ e } [\Psi]^{W * W'}}$$

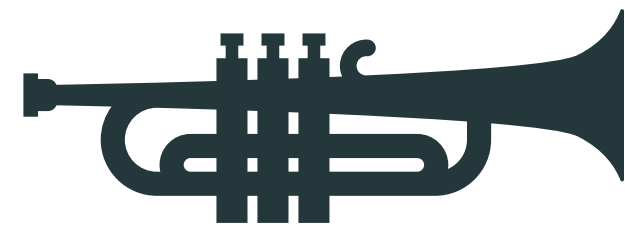
$$\frac{P \Rightarrow^W P' \quad [P'] \text{ e } [\Psi]^W}{[P] \text{ e } [\Psi]^W}$$

$$\frac{[P] \text{ e } [\Psi']^W \quad \forall v. \Psi' v \Rightarrow^W \Psi v}{[P] \text{ e } [\Psi]^W}$$

Model of Nola's invariant

◆ Nola's invariant generalizes Iris's invariant

- *Fml* generalizes $\blacktriangleright iProp$, $\llbracket \cdot \rrbracket$ generalizes $\checkmark : \blacktriangleright iProp \rightarrow iProp$



$$\text{INV } Fml \triangleq \text{AUTH} \left(\mathbb{N} \xrightarrow{\text{fin}} \text{AG } Fml \right)$$

$$\boxed{P} \triangleq \exists l. \left[\circ [l \leftarrow \text{ag } P] \right]^{\gamma_{\text{INV}}}$$

$$\begin{aligned} \text{Winv } \llbracket \cdot \rrbracket &\triangleq \exists I : \mathbb{N} \xrightarrow{\text{fin}} Fml. \\ &\left[\bullet \text{ag } I \right]^{\gamma_{\text{INV}}} * \bigstar_{l \in \text{dom } I} \left(\left(\llbracket I \ l \rrbracket * \boxed{D}_l \right) \vee \boxed{E}_l \right) \end{aligned}$$

Ir/s*

$$\text{LINV} \triangleq \text{AUTH} \left(\mathbb{N} \xrightarrow{\text{fin}} \text{AG} (\blacktriangleright iProp) \right)$$

$$\boxed{\blacktriangleright P} \triangleq \exists l. \left[\circ [l \leftarrow \text{ag}(\text{next } P)] \right]^{\gamma_{\text{LINV}}}$$

$$\begin{aligned} \text{Wlinv} &\triangleq \exists \hat{I} : \mathbb{N} \xrightarrow{\text{fin}} \blacktriangleright iProp. \\ &\left[\bullet \text{ag } \hat{I} \right]^{\gamma_{\text{LINV}}} * \bigstar_{l \in \text{dom } \hat{I}} \left(\left(\checkmark \hat{I} \ l * \boxed{D}_l \right) \vee \boxed{E}_l \right) \end{aligned}$$

Soundness & Expressivity

◆ Well-definedness is the key to soundness

- ▶ *Fml*'s reference to *iProp* should be **contractive**
 - For well-definedness of $iProp = (\text{Inv } Fml \times \dots) \rightarrow Prop$
- ▶ $\llbracket \cdot \rrbracket$ should be **well-defined** & non-expansive
 - Landin's knot **paradox** does **not** occur

$$\llbracket [\top] \text{ e } [\top] \rrbracket \stackrel{\Delta}{=} [\top] \text{ e } [\top]^{\text{Winv } \llbracket \cdot \rrbracket} \leftarrow \text{Invalid circular ref to } \llbracket \cdot \rrbracket$$

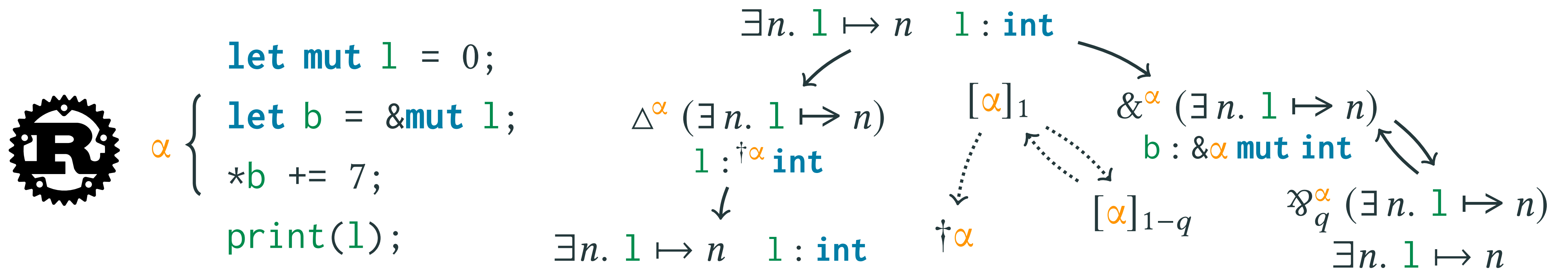
◆ Allows flexible construction for extra expressivity

- ▶ E.g., **Stratification** $\llbracket \cdot \rrbracket_i : Fml_i \rightarrow iProp$ $\llbracket [P] \text{ e } [\Phi] \rrbracket_1 \stackrel{\Delta}{=} \llbracket \llbracket P \rrbracket_1 \text{ e } \llbracket \Phi \rrbracket_1 \rrbracket^{\text{Winv } \llbracket \cdot \rrbracket_0}$

Rust-style borrows

◆ Later-free version of RustBelt's **lifetime** logic [Jung+ '18]

- **Advanced** higher-order ghost state, but **analogous** to invariants



$$[[P]] \Rightarrow^{\text{Wbor}} [[] \quad \&^\alpha P \quad * \quad \Delta^\alpha P \quad \dagger^\alpha \quad * \quad \Delta^\alpha P \Rightarrow^{\text{Wbor}} [[] \quad [[P]]$$

$$\&^{\alpha} P * [\alpha]_q \Rightarrow^{\text{Wbor} \llbracket \cdot \rrbracket} \wp_q^{\alpha} P * \llbracket P \rrbracket \quad \wp_q^{\alpha} P * \llbracket P \rrbracket \Rightarrow^{\text{Wbor} \llbracket \cdot \rrbracket} \&^{\alpha} P * [\alpha]_q$$

Last challenge: Semantic alteration of syntax

- ◆ Want to prove **subtyping** on **shared mutable refs**
 - ▶ Need **semantic alteration** of **SL formulas** for **invariants**

Goal
$$\frac{T \leq U \quad U \leq T}{\text{ref } T \leq \text{ref } U}$$

So **need**
something like

$$\frac{[P] \Leftrightarrow [Q]}{[\boxed{P}] \Leftrightarrow [\boxed{Q}]}$$

- ◆ **Semantic equivalence of syntax SL formulas?**

$$[\boxed{P}] \stackrel{\Delta}{=} \boxed{P}$$

Not **semantic**!

$$[\boxed{P}] \stackrel{\Delta}{=} ? \exists Q \text{ s.t. } [P] \Leftrightarrow [\textcolor{red}{Q}]. \boxed{Q}$$

Invalid **circular self-ref**

Solution: Magic derivability

◆ Fixpoint-like semantic construction of derivability

- Key: **Parameterize** the semantics over derivability **candidates**

$$\begin{aligned} \text{Judg} \ni J &::= P \Leftrightarrow Q & \llbracket \boxed{P} \rrbracket_{\delta} &\triangleq \exists Q \text{ s.t. } \delta(P \Leftrightarrow Q). \boxed{Q} \\ \llbracket P \Leftrightarrow Q \rrbracket_{\delta}^+ &\triangleq \llbracket P \rrbracket_{\delta} \Leftrightarrow \llbracket Q \rrbracket_{\delta} & \llbracket \cdot \rrbracket^+ &: (\text{Judg} \rightarrow \text{iProp}) \rightarrow (\text{Judg} \rightarrow \text{iProp}) \\ \text{der } J &\Rightarrow \llbracket J \rrbracket_{\text{der}}^+ & \frac{\forall \delta \in \text{Deriv}. \llbracket P \rrbracket_{\delta} \Leftrightarrow \llbracket Q \rrbracket_{\delta}}{\forall \delta \in \text{Deriv}. \llbracket \boxed{P} \rrbracket_{\delta} \Leftrightarrow \llbracket \boxed{Q} \rrbracket_{\delta}} \\ \text{der} &\in \text{Deriv} \end{aligned}$$

Model *Deriv* is the closure of $\llbracket \cdot \rrbracket^+$ & conjunction, If $\llbracket \cdot \rrbracket^+$ is monotone,
 der is the smallest element of *Deriv* *der* is exactly the fixpoint

Case study: RustHalt

◆ Semantic foundation for verifying **Rust termination**

- ▶ Refined **RustHornBelt** [M+ '22] w/ **Nola**'s invariants & borrows
 - Each **Rust type** is modeled as a parameterized **SL formula** Fml
- ▶ **Semantic** typing / **logical** relation that enjoys **extensibility**

Example `fn iter(f,l) { match l { Nil => (), Cons(a,l') => { f(a); iter(f,*l') } } }`

$$\frac{\forall a. a : \&\alpha \text{ mut } T \vdash f(a) \dashv _ . \rightsquigarrow \lambda post, [(a, a')]. a' = f\ a \rightarrow post []}{l : \&\alpha \text{ mut } List<T> \vdash \text{iter}(f,l) \dashv _ . \rightsquigarrow \lambda post, [(l, l')]. l' = \text{map } f\ l \rightarrow post []}$$

$$\begin{aligned} \llbracket \Gamma \vdash_{\gamma} e \dashv r. \Gamma' \rightsquigarrow pre \rrbracket &\triangleq \forall post, t, q. \left[\exists \bar{a}. \langle \lambda \pi. pre(post\ \pi) (\overline{\bar{a}\ \pi}) \rangle * [\gamma]_q * [t] * \llbracket \Gamma \rrbracket (\bar{a}, t) \right] \\ &\quad e \left[\lambda r. \exists \bar{b}. \langle \lambda \pi. post\ \pi (\overline{\bar{b}\ \pi}) \rangle * [\gamma]_q * [t] * \llbracket \Gamma' \rrbracket (\bar{b}, t) \right]^{\text{Wrh}} \llbracket \cdot \rrbracket \end{aligned}$$

Recent application: Lilo Lee+ OOPSLA '25

◆ Fair liveness verification for shared mutable state

- ▶ Extends **fairness logic** [Lee+ '23] with **Nola**-style invariants
 - **Stratification** is used for higher-order features

Example

```
while (1) { y; X := 1;  
do { y; a := X; } while (a = 1); y; print(a); } || while (1) { y; X := 2;  
do { y; b := X; } while (b = 2); y; print(b); }
```

refines

```
while (1) { y; print(2); } || while (1) { y; print(1); }
```

under scheduler **fairness**

Takeaway: Syntax vs. Semantics

✦ **Syntactic formulas & Semantic proof system**

- ▶ Unlike the syntax of logic, where the proof system is also syntactic

✦ **Syntax is great in flexibility**

- ▶ In Nola, syntax removes the need for the later modality
- ▶ Syntax can be designed for various use cases (e.g., stratification)

$P \leftrightarrow P$

✦ **Syntax can be quite extensible & semantic**

- ▶ Semantic propositions can be embedded in formulas under later

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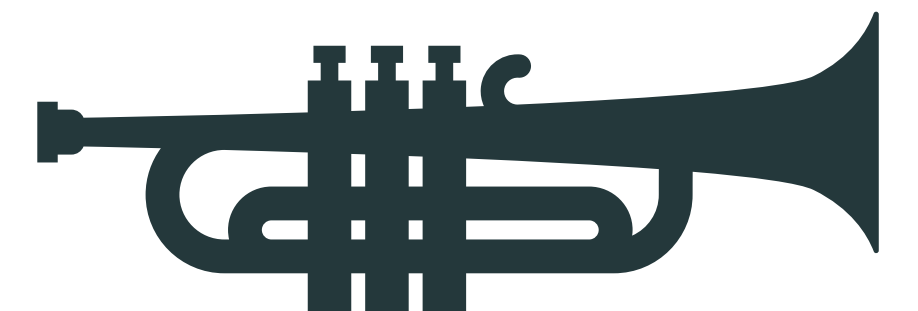
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- ▶ Case study: **RustHalt**, revised RustHornBelt

- ▶ **Fully mechanized** as a **library** of **Iris**



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